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LUYE PHARMA GROUP LTD.

绿叶制药集团有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 02186)

(Bond Stock Code: 05818)

**COMPLETION OF EARLY REDEMPTION OF OUTSTANDING
US\$180,000,000 6.25 PER CENT. CONVERTIBLE BONDS DUE 2028**

Reference is made to the announcements of Luye Pharma Group Ltd. (the “**Company**”) dated 6 July 2023 in relation to the US\$180,000,000 6.25 per cent. convertible bonds due 2028 (the “**Bonds**”) and dated 11 June 2026 in relation to the partial repurchase of the Bonds.

Pursuant to the condition 8(E) (*Redemption at the option of the Bondholders*) of the terms and conditions of the Bonds, the holder of each Bond had the right at such holder's option, to require the Company to redeem all or some only of the Bonds of such holder on 6 July 2026 (the "**Optional Put Date**") at their principal amount, together with interest accrued but unpaid up to but excluding such Optional Put Date (if any). Notices of redemption have been delivered to the Company requiring the Company to redeem all of the outstanding Bonds in the aggregate principal amount of US\$90,260,000 (the "**Early Redemption**").

As of the date of this announcement, the Early Redemption has been completed and all of the outstanding Bonds have been redeemed and cancelled, and there are no outstanding Bonds in issue. Accordingly, the Company has made an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Bonds. Such withdrawal of listing is expected to be effective upon the close of business on 15 July 2026.

By Order of the Board
LUYE PHARMA GROUP LTD.
Liu Dian Bo
Chairman

Hong Kong, 6 July 2026

As at the date of this announcement, the executive directors of the Company are Mr. LIU Dian Bo, Mr. YANG Rong Bing, Mr. YUAN Hui Xian and Ms. ZHU Yuan Yuan; the non-executive directors of the Company are Mr. SONG Rui Lin and Mr. HUANG Liming; and the independent non-executive directors of the Company are Mr. ZHANG Hua Qiao, Professor LO Yuk Lam, Mr. LEUNG Man Kit, Mr. CHOY Sze Chung Jojo and Ms. XIA Lian.