



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 June 2026

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Luye Pharma Group Ltd.

Date Submitted: 06 July 2026

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	02186	Description	Ordinary Shares			
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	10,000,000,000	USD	0.02	USD	200,000,000	
Increase / decrease (-)	0			USD	0	
Balance at close of the month	10,000,000,000	USD	0.02	USD	200,000,000	

Total authorised/registered share capital at the end of the month: USD 200,000,000

II. Movements in Issued Shares and/or Treasury Shares and Public Float Sufficiency Confirmation

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	02186	Description	Ordinary shares			
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		3,994,515,953	0	3,994,515,953		
Increase / decrease (-)		0	0			
Balance at close of the month		3,994,515,953	0	3,994,515,953		

Public float sufficiency confirmation (Note 4)

Pursuant to Main Board Rule 13.32D(1) or 19A.28D(1) / GEM Rule 17.37D(1) or 25.21D(1), we hereby confirm that, in relation to the class of shares as set out above, as at the close of the month:	
<input checked="" type="checkbox"/>	the applicable public float requirement (see below) has been complied with
<input type="checkbox"/>	the applicable public float requirement (see below) has not been complied with
The applicable minimum public float requirement for the class of shares as set out above pursuant to Main Board Rule 13.32B or 19A.28B / GEM Rule 17.37B or 25.21B (as the case may be) is:	
Applicable public float threshold	Initial Prescribed Threshold - 25% of the total number of issued shares in the class to which the listed shares belong (excluding treasury shares)
Additional information	

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer

Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes			
Stock code (if listed)	02186	Description						
Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month	Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month	
1). US\$180,000,000 6.25per cent, convertible bonds due 2028	USD	180,000,000	Repurchased	-89,740,000	90,260,000	0	0	144,813,661
Type of the Convertibles	Bond/Notes							
Stock code of the Convertibles (if listed on the Exchange) (Note 1)	05818							
Subscription/Conversion price	HKD 4.88							
General Meeting approval date (if applicable)								
2). US\$180,000,000 5.25per cent, convertible bonds due 2031	USD	0	Issued	180,000,000	180,000,000	0	0	520,498,892
Type of the Convertibles	Bond/Notes							
Stock code of the Convertibles (if listed on the Exchange) (Note 1)								
Subscription/Conversion price	HKD 2.71							
General Meeting approval date (if applicable)	28 May 2025							

Increase in issued shares (excluding treasury shares): _____ 0 Ordinary shares (CC1)

Decrease in treasury shares: _____ 0 Ordinary shares (CC2)

Remarks:

Reference is made to the announcements of the Company dated 3 June 2026, 4 June 2026 and 11 June 2026 (the "Announcements") in relation to the concurrent repurchase ("Concurrent Repurchase") of the US\$180,000,000 6.25% convertible bonds due 2028 ("Existing Convertible Bonds") and issue of US\$180,000,000 5.25% convertible bonds due 2031 (the "New Convertible Bonds"):

(1) On 3 June 2026, the Dealer Manager and the Company entered into the Dealer Manager Agreement, pursuant to which the Dealer Manager has been appointed in connection with the proposed Concurrent Repurchase to assist the Company in collecting indications of interest from holders of the Existing Convertible Bonds who may be willing to sell their Existing Convertible Bonds to the Company.

(2) On 3 June 2026, the Company entered into the Subscription Agreement with the Manager, pursuant to which the Manager has conditionally agreed to subscribe or procure to subscribe for the New Convertible Bonds at the initial conversion price of HK\$2.71 per conversion share.

(3) Completion of the subscription and issuance of the New Convertible Bonds took place on 10 June 2026. Based on the initial conversion price of HK\$2.71, a maximum of 520,498,892 conversion shares will be allotted and issued upon full conversion of the New Convertible Bonds. The conversion shares will be issued pursuant to the general mandate granted by the shareholders of the Company at the annual general meeting held on 28 May 2025.

(4) Completion of the Concurrent Repurchase took place on 11 June 2026. An aggregate principal amount of approximately US\$89.74 million of the Existing Convertible Bonds has been repurchased and cancelled. The remaining outstanding aggregate principal amount of the Existing Convertible Bonds is approximately US\$90.26 million.

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

Not applicable

(E). Other Movements in Issued Shares and/or Treasury Shares

Not applicable

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	0	Ordinary shares
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	0	Ordinary shares

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

Pursuant to Main Board Rule 13.25C / GEM Rule 17.27C, we hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued, or the treasury shares sold or transferred by the issuer during the month as set out in Parts III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and carried out in compliance with all applicable listing rules, laws and other regulatory requirements and, insofar as applicable:

(Note 5)

- (i) all money due to the listed issuer in respect of the issue of securities, or sale or transfer of treasury shares has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 6);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with all other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue, sale or transfer;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Zhu Yuan Yuan

Title: Director

(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. "Initial Prescribed Threshold", "Alternative Threshold" and "market value" have the meanings ascribed thereto under Main Board Rule 13.32A or 19A.28A / GEM Rule 17.37A or 25.21A. See also Main Board Rule 13.32D(4) or 19A.28D(4) / GEM Rule 17.37D(4) or 25.21D(4) on the basis of the public float disclosure.
5. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
6. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.