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LUYE PHARMA GROUP LTD.

绿叶制药集团有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 02186)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 28 MAY 2025

At the annual general meeting (the “**AGM**”) of Luye Pharma Group Ltd. (the “**Company**”) held on 28 May 2025, a poll was demanded by the chairman of the AGM for voting on all the proposed resolutions as set out in the notice of the AGM dated 30 April 2025 (the “**AGM Notice**”).

As at the date of the AGM, the total number of issued shares of the Company was 3,761,670,643 shares of US\$0.02 each, being the total number of shares entitling the shareholders of the Company (the “**Shareholders**”) to attend and vote for or against the resolutions at the AGM. There were no restrictions on any Shareholders casting vote on any of the proposed resolutions at the AGM and there were no shares of the Company (the “**Shares**”) actually voted but excluded from calculating this poll results. No Shareholder was required to attend and vote only against the proposed resolutions at the AGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the proposed resolutions at the AGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and no Shareholder was required under the Listing Rules to abstain from voting at the AGM. None of the Shareholders has stated their intention in the circular of the Company dated 30 April 2025 (the “**Circular**”) to vote against or to abstain from voting on the proposed resolutions at the AGM.

The Company’s Hong Kong share registrar, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the AGM for the purpose of vote-taking.

POLL RESULTS OF AGM

The poll results in respect of the respective resolutions proposed at the AGM were as follow:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	To receive and adopt the audited consolidated financial statements of the Company and the reports of the directors of the Company (the “ Directors ”) and of the auditor of the Company (the “ Auditor ”) for the year ended 31 December 2024.	1,554,430,404 (99.962601%)	581,565 (0.037399%)
2.	(a) To re-elect Mr. LIU Dian Bo as an executive Director;	1,546,707,918 (99.465982%)	8,304,051 (0.534018%)
	(b) To re-elect Ms. ZHU Yuan Yuan as an executive Director;	1,552,865,000 (99.861932%)	2,146,969 (0.138068%)
	(c) To re-elect Mr. HUANG Liming as a non-executive Director;	1,551,667,050 (99.784894%)	3,344,919 (0.215106%)
	(d) To re-elect Professor LO Yuk Lam as an independent non-executive Director who has served on the board of directors of the Company (the “ Board ”) for more than nine years as an independent non-executive Director;	1,542,356,353 (99.186140%)	12,655,616 (0.813860%)
	(e) To re-elect Ms. XIA Lian as an independent non-executive Director; and	1,554,965,244 (99.996995%)	46,725 (0.003005%)
	(f) To authorise the Board to fix the remuneration of the Directors.	1,554,755,467 (99.983505%)	256,502 (0.016495%)
3.	To re-appoint Ernst & Young as the Auditor to hold office until the conclusion of the next annual general meeting of the Company and to authorise the Board to fix their remuneration for the year ending 31 December 2025.	1,553,905,901 (99.928871%)	1,106,068 (0.071129%)
4.	(A) To give a general mandate to the Directors to allot, issue and deal with additional shares and to sell and transfer any treasury shares of the Company (“ Treasury Shares ”) not exceeding 20% of the total number of issued shares of the Company (excluding Treasury Shares, if any) as at the date of passing of this resolution (the “ Issue Mandate ”).	947,785,949 (60.950396%)	607,226,020 (39.049604%)
	(B) To give a general mandate to the Directors to repurchase shares not exceeding 10% of the total number of issued shares of the Company (excluding Treasury Shares, if any) as at the date of passing of this resolution.	1,555,011,969 (100.000000%)	0 (0.000000%)
	(C) To extend the Issue Mandate by the number of shares repurchased by the Company.	947,928,050 (60.959534%)	607,083,919 (39.040466%)

Note: Please refer to the AGM Notice for the full text of the resolutions.

As more than 50% of the votes were cast in favour of the ordinary resolutions, all resolutions proposed at the AGM were duly passed by way of poll as ordinary resolutions by the Shareholders.

All directors of the Company (except for Mr. YANG Rong Bing, who was unable to attend due to other work commitment) attended the AGM.

By order of the Board
LUYE PHARMA GROUP LTD.
Liu Dian Bo
Chairman

Hong Kong, 28 May 2025

As at the date of this announcement, the executive directors of the Company are Mr. LIU Dian Bo, Mr. YANG Rong Bing, Mr. YUAN Hui Xian and Ms. ZHU Yuan Yuan; the non-executive directors of the Company are Mr. SONG Rui Lin and Mr. HUANG Liming; and the independent non-executive directors of the Company are Mr. ZHANG Hua Qiao, Professor LO Yuk Lam, Mr. LEUNG Man Kit, Mr. CHOY Sze Chung Jojo and Ms. XIA Lian.