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LUYE PHARMA GROUP LTD.

绿叶制药集团有限公司

(Incorporated in the Bermuda with limited liability)

(Stock Code: 02186)

**TYPHOON ARRANGEMENT FOR THE ANNUAL GENERAL MEETING
TO BE HELD ON 13 JUNE 2017**

Reference is made to the circular (the “**Circular**”) and the notice of annual general meeting (the “**Notice**”) of Luye Pharma Group Ltd. (the “**Company**”) both dated 29 April 2017. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those used in the Circular.

According to the Notice, the Company’s annual general meeting (the “**AGM**”) is scheduled to be held at Taishan Room, Level 5, Island Shangri-La Hong Kong, Pacific Place, Supreme Court Road, Central, Hong Kong on Tuesday, 13 June 2017 at 3:00 p.m..

The board of directors (the “**Board**”) of the Company notes that there is a risk that the weather conditions in Hong Kong may deteriorate at the time scheduled for the AGM. In view of this, the Board would like to announce that in the event that:

- (1) Typhoon signal No. 8 (or above) or a black rainstorm warning signal is hoisted but lowered before 1:00 p.m. on 13 June 2017, the AGM will be held as scheduled at 3:00 p.m. on the same day at the same venue; or
- (2) Typhoon Signal No. 8 (or above) or a black rainstorm warning signal is hoisted or remains hoisted at 1:00 p.m. on 13 June 2017, the AGM will be adjourned until further notice. Details of the adjourned AGM will be announced in due course.

By Order of the Board
LUYE PHARMA GROUP LTD.
Liu Dian Bo
Chairman

Hong Kong, 12 June 2017

As at the date of this announcement, the executive Directors are Mr. LIU Dian Bo, Mr. YANG Rong Bing, Mr. YUAN Hui Xian and Ms. ZHU Yuan Yuan; non-executive Director is Mr. SONG Rui Lin; and the independent non-executive Directors are Mr. ZHANG Hua Qiao, Professor LO Yuk Lam, Mr. LEUNG Man Kit and Mr. CHOY Sze Chung Jojo.