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LUYE PHARMA GROUP LTD.

绿叶制药集团有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 02186)

CLARIFICATION ANNOUNCEMENT

The board of directors (the “**Board**”) of Luye Pharma Group Ltd. (the “**Company**”, and together with its subsidiaries the “**Group**”) noted that there are media articles reporting that the Group has entered into certain investment arrangements with the LeEco group (樂視). The Board wishes to clarify that the Group has not entered into any investment arrangements with the LeEco group and has no current plan to do so.

Shareholders and potential investors are advised to exercise caution when dealing in the shares and other securities of the Company.

By Order of the Board
LUYE PHARMA GROUP LTD.
Liu Dian Bo
Chairman

Hong Kong, 16 November 2016

As at the date of this announcement, the executive directors are Mr. LIU Dian Bo, Mr. YANG Rong Bing, Mr. YUAN Hui Xian and Ms. ZHU Yuan Yuan; and the independent non-executive directors are Mr. ZHANG Hua Qiao, Professor LO Yuk Lam, Mr. LEUNG Man Kit and Mr. CHOY Sze Chung Jojo.