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LUYE PHARMA GROUP LTD.

绿叶制药集团有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 02186)

NOTICE OF BOARD MEETING

The board of directors (the “**Board**”) of Luye Pharma Group Ltd. (the “**Company**”) hereby announces that a meeting of the Board will be held on Thursday, 21 August 2014 for the purpose of, among other matters, approving the interim results of the Company and its subsidiaries for the six months ended 30 June 2014 and its publication and considering the payment of an interim dividend (if any).

By Order of the Board
Luye Pharma Group Ltd.
LIU Dian Bo
Chairman

Hong Kong, 11 August 2014

As at the date of this announcement, the executive directors of the Company are Mr. LIU Dian Bo, Mr. YUAN Hui Xian, Mr. YANG Rong Bing and Ms. ZHU Yuan Yuan, the non-executive directors are Mr. PAN Jian, Mr. LIU Dong and Ms. WANG Xin, and the independent non-executive directors are Mr. ZHANG Hua Qiao, Professor LO Yuk Lam, Mr. LEUNG Man Kit and Mr. CHOY Sze Chung Jojo.