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LUYE PHARMA GROUP LTD

绿叶制药集团有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 02186)

TRADING HALT

At the request of Luye Pharma Group Ltd. (the “**Company**”), trading in the shares of the Company on The Stock Exchange of Hong Kong Limited has been halted with effect from 9:00 a.m. on 26 August 2014 pending the release of an announcement in relation to a proposed transaction of the Company, which may constitute a major transaction of the Company.

By order of the Board
Luye Pharma Group Ltd.
LIU Dian Bo
Chairman

Hong Kong, 25 August 2014

As at the date of this announcement, the executive directors are Mr. LIU Dian Bo, Mr. YUAN Hui Xian, Mr. YANG Rong Bing and Ms. ZHU Yuan Yuan, the non-executive directors are Mr. PAN Jian, Mr. LIU Dong and Ms. WANG Xin, and the independent non-executive directors are Mr. ZHANG Hua Qiao, Professor LO Yuk Lam, Mr. LEUNG Man Kit and Mr. CHOY Sze Chung Jojo.